FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (the "CSE")

INTERNATIONAL BATTERY METALS LTD. (the "Listed Issuer") hereby certifies to the CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 7, 2024

Signed: <u>/s/ Douglas Smith</u> (Signature)

> Douglas Smith (Print Name)

Chief Financial Officer (Print Office)