

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: **GLOBAL HELIUM CORP.** (the "Issuer").

Trading Symbol: **HECO**

Date: May 3, 2024

### 1. New Options Granted:

Date of Grant: May 3, 2024

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Jesse Griffith	Director	Yes	225,000	\$0.11	May 3, 2029	300,000
Kade Holladay	Consultant	No	225,000	\$0.11	May 3, 2029	250,000
Tom Cross	Employee	No	225,000	\$0.11	May 3, 2029	250,000
Darcy Spady	Director	Yes	100,000	\$0.11	May 3, 2029	100,000
Duncan MacKenzie	Officer	Yes	100,000	\$0.11	May 3, 2029	50,000
Kevin Cameron	Director	Yes	100,000	\$0.11	May 3, 2029	100,000
Robert Nathan	Director	Yes	100,000	\$0.11	May 3, 2029	
			<b>1,075,000</b>			

Total Number of optioned shares proposed for acceptance: 1,075,000

### 2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares(1)	Exercise Price	Original Date of Grant	Expiry Date
Fabienne Ipema	50,000	\$0.41	May 16, 2022	May 16, 2027
Trevor Hamill	100,000	\$0.41	May 16, 2022	May 16, 2027
Jesse Griffith	600,000	\$0.41	May 16, 2022	May 16, 2027
Jesse Griffith	300,000	\$0.25	Sept 22, 2023	Sept 22, 2028

Name of Optionee	No. of Optioned Shares(1)	Exercise Price	Original Date of Grant	Expiry Date
David Bickerstaff	25,000	\$0.62	June 1, 2022	June 1, 2025
Ted Doughty	15,000	\$0.62	June 1, 2022	June 1, 2025
Kade Holladay	250,000	\$0.33	Aug 10, 2022	Aug 10, 2027
Kade Holladay	300,000	\$0.33	Feb 28, 2023	Feb 28, 2028
Kade Holladay	250,000	\$0.25	Sept 22, 2023	Sept 22, 2028
SC Strategy Consult AG	500,000	\$0.33	Aug 15, 2022	Aug 15, 2027
Tom Cross	70,000	\$0.40	Dec 5, 2022	Dec 5, 2027
Tom Cross	75,000	\$0.33	Feb 28, 2023	Feb 28, 2028
Tom Cross	250,000	\$0.25	Sept 22, 2023	Sept 22, 2028
Darcy Spady	100,000	\$0.25	Sept 22, 2023	Sept 22, 2028
Duncan MacKenzie	50,000	\$0.25	Sept 22, 2023	Sept 22, 2028
Kevin Cameron	100,000	\$0.25	Sept 22, 2023	Sept 22, 2028
	<b>3,035,000</b>			

(1) Set out number of optioned shares for each grant with different terms.

### 3. Additional Information

(a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. **N/A**

(b) State the date of the news release announcing the grant of options.

**May 3, 2024**

(c) State the total issued and outstanding share capital at the date of grant or amendment.

**47,736,060 Class A common shares.**

(d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

**8.6%**

(e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

**663,606 remaining for issuance.**

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

**N/A.**

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

**None.**

#### 4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: May 3, 2024.

Jesse Griffith  
Name of Director or Senior Officer

(signed) "Jesse Griffith"  
Signature

President and CEO  
Official Capacity