

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> KR Investments Ltd.		<b>Listing Statement Date:</b> April 29, 2024			
<b>Descriptions of securities to be listed:</b> Common shares of the Issuer (" <b>Common Shares</b> ") are being listed. The Common Shares are without par value, and are (or will be upon issuance) fully paid and non-assessable.  Holders of Common Shares are entitled to dividends, as and when declared by the board of the Issuer, to one vote per Common Share at meetings of shareholders of the Issuer and, upon liquidation, to receive such assets of the Issuer as are distributable to the holders of Common Shares.					
<b>Address:</b> 1930 -1177 West Hastings Street, Vancouver, British Columbia, V6E 4T5, Canada		<b>Brief Description of the Issuer's Business:</b> The Issuer formerly operated in the oil and gas sector.  On March 20, 2024, the Issuer entered into a securities exchange agreement with Rare Earth Element Corp. (" <b>REEC</b> ") and the shareholders of REEC, whereby the Issuer will acquire all of the issued and outstanding securities of REEC and REEC will become a wholly-owned subsidiary of the Issuer. The acquisition of REEC will constitute a reverse takeover transaction of the Issuer (the " <b>RTO</b> ").  Following completion of the RTO, the Issuer's business will be that of REEC. REEC is a growth-oriented junior exploration company, purpose-built to explore for and develop mineral properties. REEC's exploration is currently focused on the Issuer's material property, the Wing Lake Property, located in the Mudjatik Domain of northern Saskatchewan, Canada, an area known for uranium and base metal deposits.			
<b>Company Contact:</b> S. John Kim		<b>Description of securities outstanding</b>			
<b>Phone:</b> 604-761-3232		<b>Symbol</b>	<b>Type</b>	<b>Number</b>	<b>CUSIP</b>
		KR.H	Common Shares	4,048,890	48265X
		N/A	Warrants	1,683,267	N/A
		<b>Following completion of RTO, a shares for debt settlement and upon CSE listing:</b>			
		GURN	Common Shares	23,264,678	37962L101
		N/A	Warrants	20,083,267	N/A
		N/A	Stock Options	1,050,000	N/A

<b>Fax:</b> N/A			<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A. No previous Listing Statement filed.	
<b>E-mail:</b> findjohnkim@gmail.com			<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A	
<b>Jurisdiction of Incorporation:</b> British Columbia			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> Last shareholders' meeting held on October 17, 2023. Next shareholders' meeting not yet scheduled.	
<b>Website:</b> n/a				
<b>Fiscal Year End:</b> August 31				
<b>Financial Information as at:</b> August 31, 2023 and 2022			<b>Board of Directors:</b>	
<b>Current Assets</b>	<b>Current</b> Nil	<b>Previous</b> \$1,209	<b>Name</b> S. John Kim	<b>Position</b> CEO & Director
<b>Working Capital</b>	(\$292,587)	(\$202,753)	Eli Dusenbury	CFO & Director
<b>Total assets</b>	Nil	\$1,209	Foster Wilson	Director
<b>Long-term liabilities</b>	Nil	Nil	Mike Aujla	Director
<b>Shareholders' equity</b>	(\$292,587)	(\$202,753)		